

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S M C G L O B A L P O W E R

H O L D I N G S C O R P .

(Company's Full Name)

5 t h F l o o r , C 5 O f f i c e

B u i l d i n g C o m p l e x ,

1 0 0 E . R o d r i g u e z

J r . A v e . , C 5 R o a d ,

B o . U g o n g , P a s i g

C i t y 1 6 0 4 , M e t r o

M a n i l a

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

Contact Person

(02) 5317-1000

Company Telephone Number

1 2

Month Day
Fiscal Year

3 1

Day

SEC Form 17-C

FORM TYPE

0 6

Month Day
Annual Meeting

1st
Tues

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Dept. Requiring this Doc.

Amended Articles Number/Section

Amended Articles Number/Section

Total No. of Stockholders

Total No. of Stockholders

Total Amount of Borrowings
Domestic

Domestic

Foreign

Foreign

To be accomplished by SEC Personnel concerned

File Number

File Number

LCU

LCU

Document I. D.

Document I. D.

Cashier

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 12 July 2022
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200801099 3. BIR Tax Identification No. 006-960-000
4. SMC GLOBAL POWER HOLDINGS CORP.
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:
7. 5th Floor, C5 Office Building Complex,
#100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong,
Pasig City, Metro Manila 1604
Address of principal office Postal Code
8. (02) 5317-1000
Issuer's telephone number, including area code
9. N. A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Php 15 Billion worth of Fixed Rate Bonds issued in July 2016
Php 20 Billion worth of Fixed Rate Bonds issued in December 2017
Php 15 Billion worth of Fixed Rate Bonds issued in August 2018
Php 30 Billion worth of Fixed Rate Bonds issued in April 2019

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (as of March 31, 2022)
Common Shares	1,250,004,000
Consolidated Total Liabilities (in Thousands)	Php 394,366,472

11. Indicate the item numbers reported herein: **Item 9**

We advise that today, 12 July 2022, SMC Global Power Holdings Corp. (the "Corporation") received the Order of Registration (the "Order") and the Certificate of Permit to Offer Securities for Sale (the "Certificate"), both dated 11 July 2022, issued by the Securities and Exchange Commission ("SEC"), copies of which are hereto enclosed.

The Order and the Certificate were issued pursuant to the approval of the SEC En Banc during its meeting held on 7 July 2022 of the application for the registration of Php 60 billion worth of fixed rate bonds under a shelf registration to be offered in tranches, with the first tranche comprised of a base principal amount of Php 30 billion with an oversubscription option of up to Php 10 billion fixed rate bonds to be offered for sale to the public (the "Offer Bonds").

The Offer Bonds will be issued on 26 July 2022 ("Issue Date") comprising of: (i) 3-year Series K Bonds due on 2025 with a fixed interest rate of 5.9077% per annum, (ii) 5.75-year Series L Bonds due on 2028 with a fixed interest rate of 7.1051% per annum, and (iii) 10-year Series M Bonds due on 2032 with a fixed interest rate of 8.0288% per annum.

The offer period for the Offer Bonds shall commence at 9:00 a.m. of 13 July 2022, and ends at 5:00 p.m. of 19 July 2022, or such other date as may be determined by the Issuer, Joint Issue Managers and the Joint Lead Underwriters and Bookrunners.

The Corporation intends to list the Offer Bonds in the Philippine Dealing & Exchange Corp. on Issue Date.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 12 July 2022.

SMC GLOBAL POWER HOLDINGS CORP.

By:



Virgilio S. Jacinto
Corporate Secretary and Compliance Officer



MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF

**SMC GLOBAL POWER
HOLDINGS CORP.**

SEC-MSRD Order No. **49**
Series of 2022

Registration of Securities
(under Shelf Registration)

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **SMC Global Power Holdings Corp**, the Commission in its meeting held on July 7, 2022 favorably considered the application for the registration of **Sixty Billion Pesos (P60,000,000,000.00) worth of Fixed Rate Bonds** under a Shelf Registration to be offered in tranches within a period of three (3) years, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

The first tranche shall be comprised of a base principal amount of **Thirty Billion Pesos (P30,000,000,000.00)** with an oversubscription option of up to **Ten Billion Pesos (P10,000,000,000.00)** Fixed Rate Bonds to be issued and offered for sale to the public.

In this regard and after determining that the company has complied with the required submissions as **directed** in the Pre-effective letter issued on 07 July 2022, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The company is hereby directed to furnish this Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

SEC Headquarter, Makati City, Philippines
11 July 2022


VICENTE GRACIANO P. FEIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SMC GLOBAL POWER HOLDINGS CORP

consisting of a Base Offer of **Thirty Billion Pesos (P30,000,000,000.00)** with an **Oversubscription Option of up to Ten Billion Pesos (P10,000,000,000.00)** worth of **Fixed Rate Bonds**, consisting of **3-year Series K Bonds due 2025** with an interest rate of **5.9077% per annum**, **5.75 year Series L Bonds due 2028** with an interest rate of **7.1051% per annum** and **10-year Series M Bonds due 2032** with an interest rate of **8.0288% per annum**, have been registered pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code (SRC), and are covered under **MSRD Order No. 49 Series of 2022**. Considering that the same securities have also complied with the requirements under the Shelf Registration provision of the SRC, they may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance, and other applicable laws and orders as may be issued by the Commission. These Fixed-Rate Bonds represents the First Tranche which form part of the Sixty Billion Pesos (P60,000,000,000.00) worth of Bond Program registered under Shelf Registration.

Issued at Pasay City, Philippines this 11th day of July Two Thousand and Twenty-two.




VICENTE GRACIANO P. FILIZMENIO, JR.
Director